

September 22, 2010

Manitoba Science, Technology, Energy and Mines
Petroleum Branch
Suite 360, 1395 Ellice Avenue
Winnipeg, Manitoba
R3G 3P2

Attention: Mr. Keith Lowdon
Director, Petroleum

Dear Mr. Lowdon:

RE: Proposed Sinclair Unit No. 5
Unitization and Waterflood Enhanced Oil Recovery (EOR) Application
Updated Cumulative Oil Production to August 31, 2010
Re-calculated Tract Factors

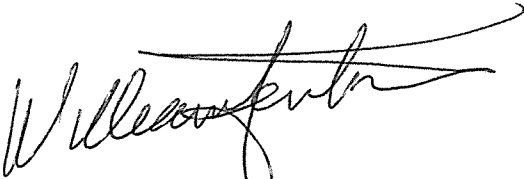
As requested, Tundra Oil and Gas Partnership (Tundra) hereby submits re-calculated Tract Participation Factors for the proposed Sinclair Unit No. 5 based on cumulative oil production values to August 31, 2010.

Enclosed are 2 hard copies of the Tract Participation Factors and supporting information. An electronic copy of the Tract Factor calculations has been submitted under separate cover to Ms. Jennifer Abel at the Virden office of the Petroleum Branch.

If you have any questions or require further discussion, please contact William Jenkins at 403-513-1018.

Yours truly,

TUNDRA OIL AND GAS PARTNERSHIP

for 
Brian McConnell, P. Eng
Vice President, Exploration

enclosure